

**Name of warrant:** MBB/VCSC/M/Au/T/A2

Company name: Viet Capital Securities Joint Stock Company

Subject: Decision on the change of listing

**Content:**

On November 25, 2021, the Hochiminh Stock Exchange issued Decision No.655/QD-SGDHCM to allow Viet Capital Securities Joint Stock Company to change the listing as follow:

Issuer:	Viet Capital Securities Joint Stock Company
Short name:	VCSC
Security type:	covered warrant
Warrant name:	Warrant MBB/VCSC/M/Au/T/A2
Warrant code:	CMBB2105
Issuer of underlying security:	Military Commercial Joint Stock Bank
Underlying security:	MBB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise:	Cash
Duration:	6 months
Expiration date:	February 10, 2022
Conversion ratio:	1 : 1
Exercise price (exercise index):	36,000. VND
Number of warrants before increase/decrease:	1,000,000 warrants
Number of warrants increased/decreased:	2,000,000 warrants
Total number of warrants after increase/decrease:	3,000,000 warrants
Effective date of change:	November 29, 2021
Official trading date:	November 29, 2021
Reason of change:	additional offering